



PAN Search & Duplicate Control



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PAN Search & Duplicate Control

Introduction

This Add-on gives Search option for PAN, to get List of Parties where Searched PAN entered.

Description

This Add-on Shows a Button & in GOTO option to Search List of Parties where searched PAN Number entered. And while create Ledger, if same PAN number entered, it controls and show message, entered PAN already available in Party.

Benefits

Using this Add-on, easily find out Parties based on PAN Number & Controls duplicate enter of PAN
if already exists in any Party Ledger.

What's New?

Compatible with Latest Release Tally Prime 1.0.

Important!

Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

Setup Guide

Update your license by going to Gateway of Tally → F1: Help → Settings → License →
 Manage License → F5: Update

(In case you are using a multi-site account, you will need to configure TallyPrime to activate the Add-on for a particular site. Click <u>here</u> for the steps.)

- Shut down and Restart TallyPrime and open your company.
- Press Ctrl + Alt + H at any menu screen to open the user manual. In case of multiple Addon, Add-On Help screen will pop-up to select Add-on Manual.





4. Activate the Add-on.

For Tally Prime Release 1.0

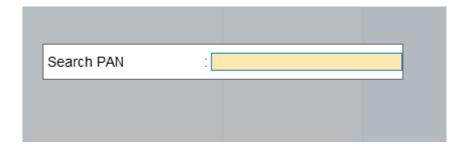
Go to Gateway of Tally → F1: Help → TDL & Add-On → F6: Add-On Features. Alternatively, you may press CTRL + ALT + T from any menu to open TDL Management report and then press F6: Add-On Features

Set "Yes" to the option "Enable Duplicate PAN Control"

Add-On Features		
Enable Duplicate PAN Control	: Yes	

5. Add-on details with images

In Main Menu Gateway of Tally, New Button Shows <u>F4:</u> PAN Search Click on It, it will show Screen for PAN Search;



Enter PAN Number and press enter, to search Party Ledger;

It will open a Report Screen showing List of Parties with Searched PAN



7	Name	Group	PAN Number	GST Number	State
	New Party and Co.	Sundry Debtors			Gujarat

Press Enter on Line to **Alter** the Party Ledger,

Press Alt + Enter to **open** Party Ledger Report

Now Create a Ledger or alter Ledger to Enter PAN

If we enter PAN Number, already available in other Party Ledgers, it will shows below message and controls duplication

Provide bank details	: No	
Tax Registration Details		
PAN/IT No.	TOTAL PROPERTY.	
Registration type	: Regular	
GSTIN/UIN	:	F
Set/Alter GST details	: No	Error
		Oops!
		PAN Already Available in : ABC Company LTD
(on 1-Apr-20) :		



FAQ

Which version/release of Tally Prime does the add-on support?

This add-on will work only from Tally Prime Release 1.0

How will I get support for this add-on?

For any functional support requirements please do write to us on tallyplus@gmail.com or call us at + 919879992357. Alternatively, you can send a support query to support@tallysolutions.com.

If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on <u>tallyplus@gmail.com</u> with your additional requirements and we will revert to you in 24 business hours.

Will new features added be available to us?

We offer one-year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

What will happen after one year?

A subscription for a year has to be renewed for the Add-On. The cost would be 20% of the MRP prevailing at that time, of the Add-On.

I am using a multi-site. Can I use the same Add-on for all the sites?

No, one Add-on will work only for one site. You need to purchase again if you want to use the same Add-on for more sites.

How do I configure the add-ons for multi-site?

If you are a Tally Prime Multi site user, add the Add-on to the required site as follows:

 a. Gateway of Tally → F1: Help → Settings → License → Manage Account. This shall open control center on Tally Portal / Website



- b. Go to TDL Management → TDL Configuration → Select the site's default TDL
- c. Under 'Select TDL Account', select the Add-on Name and Click on Create / Accept button.



d. Update your license by going to Gateway of Tally → F1: Help → Settings → License →
 Manage License → F5: Update

Note: To know or change the site's default TDL configuration, go to Gateway of Tally → F1: Help → Settings → License → Manage Account. In the webpage go to Account Management → License Management and look at the Deployment section in the right side of the pane.)

I have upgraded to a new Tally Prime Release. What will happen?

Normally, the add-on will work fine without any glitches. If you face problems with the Add-on, you can contact us for support.

TDL Management screen shows errors with the Add-on. What do I do?

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

My Tally went into educational mode after installing the add-on. What do I do?
go to Gateway of Tally → F1: Help → Settings → License → Manage Account. In the webpage
go to Account Management → License Management and look at the Deployment section. Select



Not Applicable for TDL Configuration and the Add-On is removed for the license. Now **Update the license** from the product.

How do I cross upgrade the Add-on from Silver to Gold Edition?

Go to **F1: Help → Tally Shop.** A web page for Tally Shop shall open. Choose the add-on for which the edition needs to be changed. Update the license and restart Tally after download.

My Subscription for the Add-on has expired. How do I renew my subscription?

Go to **F1: Help → Tally Shop.** A web page for Tally Shop shall open. Choose the add-on for which the subscription is required to be renewed.

Will this add-on work in remote session?

Yes, this add-on will work remotely.