TallyPrime
#MakeEveryDaySimple

Discount Report

HP

Version: Patel Software / Discount Report / TPRM 1.0 / Apr'2023

Discount Report

Introduction

With this Add-on, we can Two New Reports for Discount given in sales items.

Benefits

- Using this Add-on, we can know how much items discount given on sales.

Description

If in Tally Prime Enabled Discount Column in Invoice, This Add-on helps to know Item Wise Sales Discount analysis and Party Wise Discount given against items, so we can know how much items discount given on sales, it is helpful to know Items discount, because it is not accounted in any Audit Report or final reports like Trading Account OR Profit & Loss Account.

What's New?

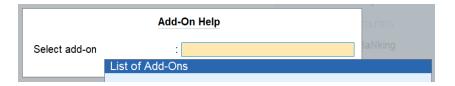Compatible with Latest Release Tally Prime 2.1.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

Setup Guide

1. Update your license by going to **Gateway of Tally → F1: Help → Settings → License→ Manage License → F5: Update**

   (In case you are using a multi-site account, you will need to configure TallyPrime to activate the Add-on for a particular site. Click here for the steps.)

2. Shut down and Restart TallyPrime and open your company.

3. Press **Ctrl + Alt + H** at any menu screen to open the user manual. In case of multiple Add-on, **Add-On Help** screen will pop-up to select Add-on Manual.

Add-On Help

Select add-on   :

List of Add-Ons

4. Activate the Add-on.
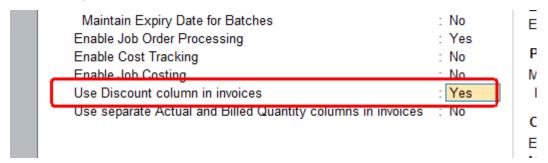
For Tally Prime Release 1.0 onward

Go to **Gateway of Tally → F1: Help → TDL & Add-On → F6: Add-On Features**. Alternatively, you may press **CTRL + ALT + T** from any menu to open TDL Management report and then press **F6: Add-On Features**

Set "Yes" to the option "**Show Discount Report?**"

Add-On Features

Show Discount Report?   : **Yes**

5. Add-on details with images

In Company Features (F11) Use Discount Column in Invoice Enabled **YES**

Maintain Expiry Date for Batches	: No
Enable Job Order Processing	: Yes
Enable Cost Tracking	: No
Enable Job Costing	: No
Use Discount column in invoices	: Yes
Use separate Actual and Billed Quantity columns in invoices	: No

From Gateway of Tally > Display more Report > Two New Report Option shows

Enter on Item Wise Discount

It will Shows Stock Item wise Total Quantity, Total Sales and TOTAL DISCOUNT
It shows Items have given discount on sales,
Change Date Period as per requirement.
So it will easily analysis which items given more discount.

Item wise Discount Report
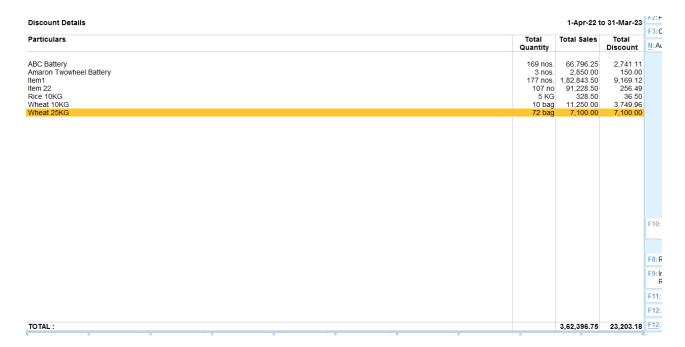
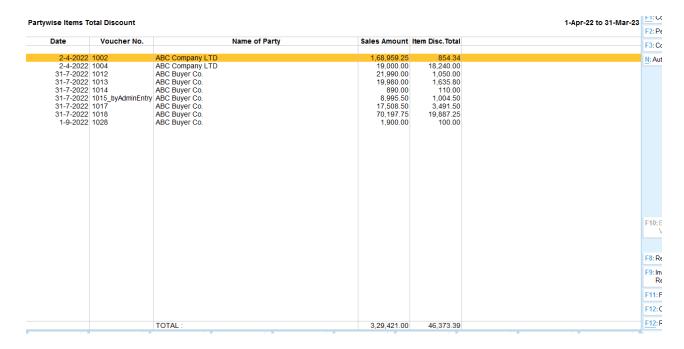| Discount Details		1-Apr-22 to 31-Mar-23	
Particulars	**Total Quantity**	**Total Sales**	**Total Discount**
ABC Battery	169 nos.	66,796.25	2,741.11
Amaron Twowheel Battery	3 nos.	2,850.00	150.00
Item1	177 nos.	1,82,843.50	9,169.12
Item 22	107 no	91,228.50	256.49
Rice 10KG	5 KG	328.50	36.50
Wheat 10KG	10 bag	11,250.00	3,749.96
Wheat 25KG	72 bag	7,100.00	7,100.00
TOTAL :		**3,62,396.75**	**23,203.18**

On press Enter on any item line, it will opens its Stock Item Report

Now Enter on Party wise Discount Report

It will show Voucher Date, Voucher Number, Party Name, Sales Amount & ITEM DISCOUNT AMONT

Party wise Items Total Discount

Partywise Items Total Discount   1-Apr-22 to 31-Mar-23

Date	Voucher No.	Name of Party	Sales Amount	Item Disc. Total
2-4-2022	1002	ABC Company LTD	1,68,959.25	854.34
2-4-2022	1004	ABC Company LTD	19,000.00	18,240.00
31-7-2022	1012	ABC Buyer Co.	21,990.00	1,050.00
31-7-2022	1013	ABC Buyer Co.	19,980.00	1,635.80
31-7-2022	1014	ABC Buyer Co.	890.00	110.00
31-7-2022	1015_byAdminEntry	ABC Buyer Co.	8,995.50	1,004.50
31-7-2022	1017	ABC Buyer Co.	17,508.50	3,491.50
31-7-2022	1018	ABC Buyer Co.	70,197.75	19,887.25
1-9-2022	1028	ABC Buyer Co.	1,900.00	100.00
		TOTAL :	**3,29,421.00**	**46,373.39**

Here we can analysis transaction wise Total Discount given for Items Inventories.
On press Enter on Voucher Line it will open the voucher.

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FAQ

Which version/release of Tally Prime does the add-on support?

This add-on will work only from Tally Prime Release 1.0

How will I get support for this add-on?

For any functional support requirements please do write to us on tallyplus@gmail.com or call us at + 919879992357. Alternatively, you can send a support query to support@tallysolutions.com.

If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on tallyplus@gmail.com with your additional requirements and we will revert to you in 24 business hours.

Will new features added be available to us?

We offer One Year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

What will happen after one year?

A subscription for a year has to be renewed for the Add-On. The cost would be 20% of the MRP prevailing at that time, of the Add-On.

I am using a multi-site. Can I use the same Add-on for all the sites?

No, one Add-on will work only for one site. You need to purchase again if you want to use the same Add-on for more sites.
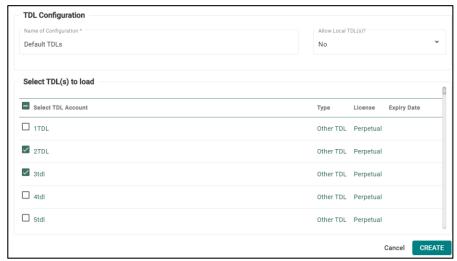
How do I configure the add-ons for multi-site?

If you are a Tally Prime Multi site user, add the Add-on to the required site as follows:

a. **Gateway of Tally → F1: Help → Settings → License→ Manage Account.** This shall open control Centre on Tally Portal / Website

b. Go to **TDL Management → TDL Configuration → Select the site's default TDL**

c. Under '**Select TDL Account**', select the Add-on Name and Click on Create / Accept button.

TDL Configuration

Name of Configuration *	Allow Local TDL(s)?
Default TDLs	No

Select TDL(s) to load

Select TDL Account	Type	License	Expiry Date
☐ 1TDL	Other TDL	Perpetual	
☑ 2TDL	Other TDL	Perpetual	
☑ 3tdl	Other TDL	Perpetual	
☐ 4tdl	Other TDL	Perpetual	
☐ 5tdl	Other TDL	Perpetual	

Cancel   **CREATE**

d. Update your license by going to **Gateway of Tally → F1: Help → Settings → License→ Manage License → F5: Update**

> *Note:* To know or change the site's default TDL configuration, go to **Gateway of Tally → F1: Help → Settings → License → Manage Account.** In the webpage go to **Account Management → License Management** and look at the Deployment section in the right side of the pane.)

I have upgraded to a new Tally Prime Release. What will happen?

Normally, the add-on will work fine without any glitches. If you face problems with the Add-on, you can contact us for support.

TDL Management screen shows errors with the Add-on. What do I do?

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

My Tally went into educational mode after installing the add-on. What do I do?

go to **Gateway of Tally → F1: Help → Settings → License→ Manage Account.** In the webpage go to **Account Management → License Management** and look at the Deployment section. Select

Not Applicable for TDL Configuration and the Add-On is removed for the license. Now **Update the license** from the product.

How do I cross upgrade the Add-on from Silver to Gold Edition?

Go to **F1: Help → TallyShop.** A web page for TallyShop shall open. Choose the add-on for which the edition needs to be changed. Update the license and restart Tally after download.

My Subscription for the Add-on has expired. How do I renew my subscription?

Go to **F1: Help → TallyShop.** A web page for TallyShop shall open. Choose the add-on for which the subscription is required to be renewed.

Will this add-on work in remote session?

Yes, this add-on will work remotely.