



# Stock Group - Party Item Sales Report



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## Stock Group - Party Item Sales Report

### Introduction

This Add-on gives feature to New Report for Selected Stock Group Party-wise Item-wise Sales Transactions.

### **Description**

With this Add-on we are getting a New Report for Party-wise Item-wise sales transaction for particular selected Stock Group.

It shows Sales Transactions for the selected Stock Group with Voucher Number, Date, Customer Name, Product Name, Its Quantity, Rate and Amount.

### **Benefits**

• It is use full for the business, where we are maintained Stock Group as Company Brand, and Suppliers Company requires for particular Brand / Stock Group Sales Transactions.

### What's New?

Compatible with Latest Release Tally Prime 3.0.

## Important!

Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

## **Setup Guide**

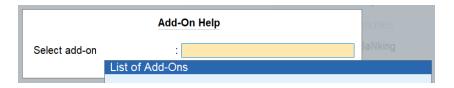
Update your license by going to Gateway of Tally → F1: Help → Settings → License →
Manage License → F5: Update

(In case you are using a multi-site account, you will need to configure Tally Prime to activate the Add-on for a particular site. Click <u>here</u> for the steps.)

2. Shut down and Restart Tally Prime and open your company.



3. Press **Ctrl + Alt + H** at any menu screen to open the user manual. In case of multiple Addon, **Add-On Help** screen will pop-up to select Add-on Manual.



4. Activate the Add-on.

### For Tally Prime Release 1.0

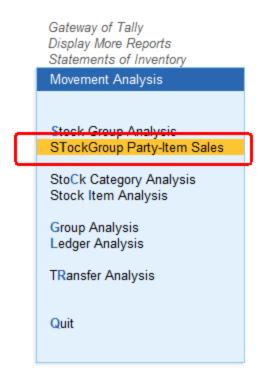
Go to Gateway of Tally → F1: Help → TDL & Add-On → F6: Add-On Features. Alternatively, you may press CTRL + ALT + T from any menu to open TDL Management report and then press F6: Add-On Features

Set "Yes" to the option "Enable Stock Group Party Item Report?"



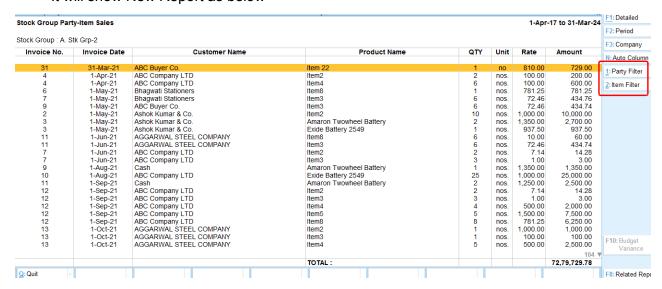
5. Now Go to Gateway of Tally > Display more Report > Statement of Inventory > Movement Analysis





A New Option shows "Stock Group Party-Item Sales"

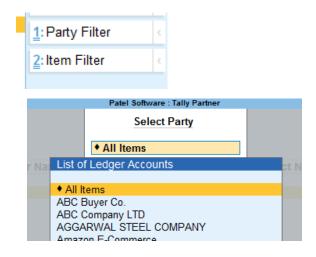
It will open List of Stock Group – Select a Stock Group Name and Enter, It will show New Report as below

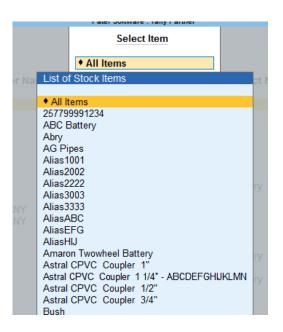


It shows Sales Transactions for the selected group, as Party wise, Item wise with Voucher Number, Date, Quantity, Rate and Amount



In this report we can change Date Period, and also filter for Party wise and Item wise also Also we can export report to Excel and other formats.







## FAQ

### Which version/release of Tally Prime does the add-on support?

This add-on will work only from Tally Prime Release 1.0

### How will I get support for this add-on?

For any functional support requirements please do write to us on <a href="mailto:tallyplus@gmail.com">tallyplus@gmail.com</a> or call us at + 919879992357. Alternatively, you can send a support query to <a href="mailto:support@tallysolutions.com">support@tallysolutions.com</a>.

# If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on <u>tallyplus@gmail.com</u> with your additional requirements and we will revert to you in 24 business hours.

### Will new features added be available to us?

We offer one-year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

### What will happen after one year?

A subscription for a year has to be renewed for the Add-On. The cost would be 20% of the MRP prevailing at that time, of the Add-On.

### I am using a multi-site. Can I use the same Add-on for all the sites?

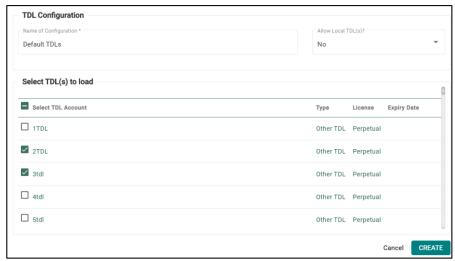
No, one Add-on will work only for one site. You need to purchase again if you want to use the same Add-on for more sites.

### How do I configure the add-ons for multi-site?

If you are a <u>Tally Prime Multi site user</u>, add the Add-on to the required site as follows:

- a. Gateway of Tally → F1: Help → Settings → License → Manage Account. This shall open control center on Tally Portal / Website
- b. Go to TDL Management → TDL Configuration → Select the site's default TDL
- c. Under 'Select TDL Account', select the Add-on Name and Click on Create / Accept button.





d. Update your license by going to Gateway of Tally → F1: Help → Settings → License →
Manage License → F5: Update

Note: To know or change the site's default TDL configuration, go to Gateway of Tally → F1: Help → Settings → License → Manage Account. In the webpage go to Account Management → License Management and look at the Deployment section in the right side of the pane.)

### I have upgraded to a new Tally Prime Release. What will happen?

Normally, the add-on will work fine without any glitches. If you face problems with the Add-on, you can contact us for support.

### TDL Management screen shows errors with the Add-on. What do I do?

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

My Tally went into educational mode after installing the add-on. What do I do?

go to Gateway of Tally  $\rightarrow$  F1: Help  $\rightarrow$  Settings  $\rightarrow$  License  $\rightarrow$  Manage Account. In the webpage go to Account Management  $\rightarrow$  License Management and look at the Deployment section. Select Not Applicable for TDL Configuration and the Add-On is removed for the license. Now Update the license from the product.



### How do I cross upgrade the Add-on from Silver to Gold Edition?

Go to **F1: Help → Tally Shop.** A web page for Tally Shop shall open. Choose the add-on for which the edition needs to be changed. Update the license and restart Tally after download.

### My Subscription for the Add-on has expired. How do I renew my subscription?

Go to **F1: Help → Tally Shop.** A web page for Tally Shop shall open. Choose the add-on for which the subscription is required to be renewed.

### Will this add-on work in remote session?

Yes, this add-on will work remotely.